

Date: March 06, 2023

The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Dear Sir,

**Sub :- Addendum to Notice of the Extra Ordinary General Meeting dated March 09, 2023**

We refer to the intimation dated February 15, 2023 on the Extra Ordinary General Meeting (EGM) of the shareholders of ESAF Small Finance Bank Limited (the Bank) scheduled to be held on Thursday, March 09, 2023 at 12:30 P.M through Video Conferencing(VC)/Other Audio-Visual Means (OAVM). Subsequent to the issuance of the EGM Notice, the Board of Directors of the Bank in their meeting held on March 06, 2023 has decided to withdraw Agenda No. 1 from the EGM Notice.

In view of the same, an addendum notice to the EGM Notice dated February 15, 2023 is issued to the shareholders of the Bank on March 06, 2023 and the same is enclosed for your kind reference. The Addendum Notice shall form an integral part of the EGM Notice dated February 15, 2023 circulated to the Shareholders of the Bank.

The addendum notice to The EGM Notice is also being made available at the website of M/s ESAF Small Finance Bank Limited at [www.esafbank.com](http://www.esafbank.com).

We request you to kindly take the same into your records.

Thanking you

Yours faithfully,

**For ESAF Small Finance Bank Limited**



**Ranjith Raj P**  
Company Secretary and Compliance Officer



**ESAF SMALL FINANCE BANK LIMITED**

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457. Email: [customer@esafbank.com](mailto:customer@esafbank.com) [www.esafbank.com](http://www.esafbank.com)

**ADDENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING OF THE  
BANK DATED MARCH 09, 2023**

ESAF Small Finance Bank Limited (the “Bank”) had issued a Notice on February 15, 2023 (**EGM Notice**) for convening the Extra-Ordinary General Meeting (**EGM**) of the Shareholders of the Bank on Thursday, March 09, 2023 at 12:30 PM through Video Conferencing (VC)/ Other Audio Visual Means (OAVM) and the deemed venue of the meeting was the Registered and Corporate Office of the Bank, Building No. VII/83/8, ESAF Bhavan, Thrissur-Palakkad National Highway, Mannuthy, Thrissur, Kerala, PIN-680 651. The EGM Notice has already been dispatched to all the Shareholders of the Bank in due compliance to the provisions of the Companies Act, 2013 read with relevant rules thereunder.

Subsequent to the issuance of the EGM Notice, the Board of Directors of the Bank in its meeting dated March 06, 2023, has decided to withdraw Agenda No. 1 from the EGM Notice considering the subsequent market developments. Accordingly, this Addendum to the Notice of the EGM is being issued to the Shareholders of the Bank. This Addendum shall form an integral part of the EGM Notice dated February 15, 2023 circulated to the Shareholders of the Bank.

**WITHDRAWAL OF AGENDA ITEM NO.1 OF THE EGM NOTICE - ISSUE OF EQUITY SHARES ON PRIVATE PLACEMENT**

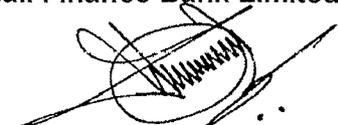
The Board of Directors of the Bank has decided to withdraw the Resolution No. 1 on the subject Issuance of Equity Shares on Private Placement, from the EGM Notice dated February 15, 2023 and as a consequence of the above withdrawal of Agenda No. 1, EGM Notice may please be read with the following changes:

1. Item No. 1 in the EGM Notice, Explanatory Statement thereto and reference thereto wherever it is given in the EGM Notice, shall stand deleted.

Save and except the changes mentioned hereinabove, all other agenda items, explanatory statements and notes etc. shall remain unaffected. Accordingly, all the concerned Shareholders, Stock exchanges, Depositories, Registrar and Transfer Agent, regulators and all other concerned persons are requested to take note of the same.

A copy of the Addendum and the EGM Notice shall be available on the Bank's website [www.esafbank.com](http://www.esafbank.com).

By order of the Board  
For ESAF Small Finance Bank Limited



Ranjith Raj P  
Company Secretary  
Membership No. A 30388

Place: Thrissur  
Date: March 06, 2023

**ESAF SMALL FINANCE BANK LIMITED**

RBI License No.: MUM 124. CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: [customercare@esafbank.com](mailto:customercare@esafbank.com) [www.esafbank.com](http://www.esafbank.com)